FAST, EVER-EVOLVING DEFENDERS: THE RESILIENCE REVOLUTION

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There's a pervasive sense that attackers continually outmaneuver us as defenders.

Attackers are fast. They are ever-evolving. How could we possibly outmaneuver them?

The answer is we become more like attackers: nimble, empirical, and curious.

This talk is about revolution – a new paradigm for systems defense, grounded in resilience.

ATTACKER ASYMMETRIES

How many of you have heard attackers only need to get right once and then they win?

That's a myth. They need to get right once for initial access then get it right every time after.

So, what are attackers' real advantages?

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1) Attackers have a faster operational tempo

2) Attackers design, develop, and operate mechanisms to outmaneuver us

3) Attackers research interconnections and interactions in systems

4) Attackers have more tangible and actionable success metrics

There is no reason why we can't steal these advantages for ourselves as defenders.

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All of these reflect a foundation of resilience: the ability to prepare for, recover from, and adapt to adverse events. We can seize opportunities that grant us these same advantages via the resilience revolution.

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I. FASTER TEMPO

Attackers pivot quickly in the face of adversity.

Attackers also rapidly evolve their methods.

We can achieve a faster tempo by adopting approaches from modern software engineering.

CONFIGURATION AS CODE

CaC: the practice of declaring configurations through markup rather than manual processes

Infrastructure-as-Code (IaC): the ability to create and manage infra via declarative specifications

We generate the same environment every time, creating more reliable and predictable services.

Organizations already use IaC for the audit trail it generates and making practices repeatable.

Let's take a whirlwind tour of IaC's bountiful benefits for security programs:

FASTER INCIDENT RESPONSE

Automatically redeploy infrastructure when incidents happen... or even leading indicators

Compromised workloads can be killed and redeployed as soon as an attack is detected

MINIMIZED MISCONFIGURATIONS

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NSA: misconfigurations are the most common cloud vuln; easy to exploit + highly prevalent

IaC helps correct misconfigurations by users and automated systems (machines) alike

FASTER PATCHING AND SECURITY CHANGES

The *real* lesson of Equifax: patching processes must be usable, else procrastination is rational

IaC reduces friction for releasing patches, updates, or fixes & decentralizes the process

Protip: if an organizational process is unusable or cumbersome, it will be circumvented.

MINIMIZED

Environmental



Environmental drift: configs or other attributes "drifting" into an inconsistent state

Automatic infra versioning minimizes this drift; reversion and repeatability becomes easier

CATCHING VULNERABLE CONFIGURATIONS

Status quo is authenticated scanning in production, which introduces new attack paths

laC removes that hazard, instead scanning the code files to find vulnerable assets or configs

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STRONGER CHANGE CONTROL

IaC introduces change control via SCM, enabling peer reviews on configs + changelog

tl;dr IaC grants us a faster operational tempo in a variety of dimensions

AUTOMATING SECURITY CHECKS

CI/CD accelerates dev and delivery of software features without hurting reliability or quality

CI/CD pipeline: sets of (ideally automated) tasks that deliver a new software release

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Compiling the app (building) + testing code + deploying to test/staging + delivering to prod

CI/CD is a tool to make software delivery more repeatable, predictable, and consistent.

We can enforce invariants: achieve properties we want every time we build + deploy + deliver

"Database servers should only make outgoing network connections to their replication peers and a short list of core services."

"Services must communicate over TLS and validate remote certificates."

"Only images built by our CI/CD system may run on the production Kubernetes cluster."

"Secrets should be retrieved on demand from our secrets store instead of being baked into source code or deployment images." If you can ship software when you want, you can ship security fixes whenever you need to.

Everything is recorded; you can set granular policy on who can deploy where and for what

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CI/CD can help us with patching and keeping dependencies up to date

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Automated CI/CD pipelines means patches can be tested and pushed to prod in hours vs. days

Update-and-patch cycles become an automatic, daily affair, freeing time for other priorities

tl;dr CI/CD lets us move faster and track the things we do – or revert (attackers can't do so)

II. DESIGN-BASED DEFENSE

How should we prioritize the types of solutions we design? Are some better than others?

We want to design solutions that encourage the nimbleness that we envy in attackers.

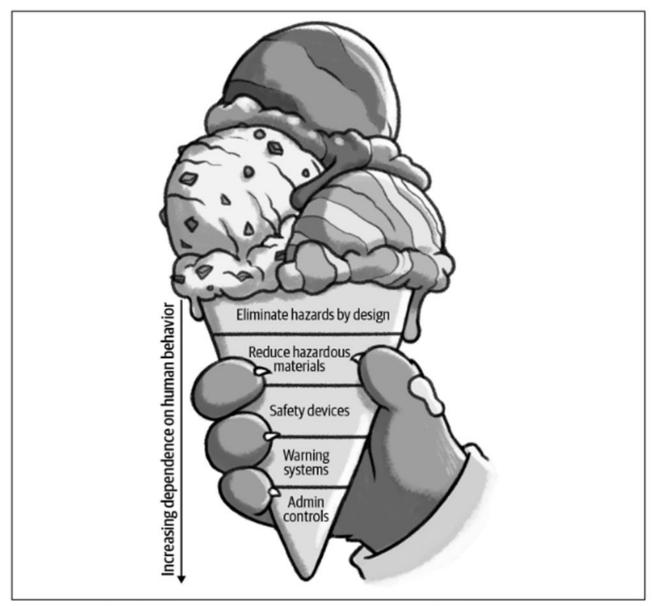


Figure 7-3. The Ice Cream Cone Hierarchy of Security Solutions

"Human fallibility is like gravity, weather, and terrain, just another foreseeable hazard."

Finite cognitive resources; competing pressures; exhaustion, stress, distraction...

Kelly Lum pushed for HTTPS as the default for Tumblr blogs in 2016 (a design-based solution)

Isolation, standardization, message buses, declarative dependencies, queues, failover...

MODULARITY

Modularity: allows structurally or functionally distinct parts to retain autonomy during periods of stress & allows for easier recovery from loss

Unless components can fail independently, you don't have modularity in the resilience sense.

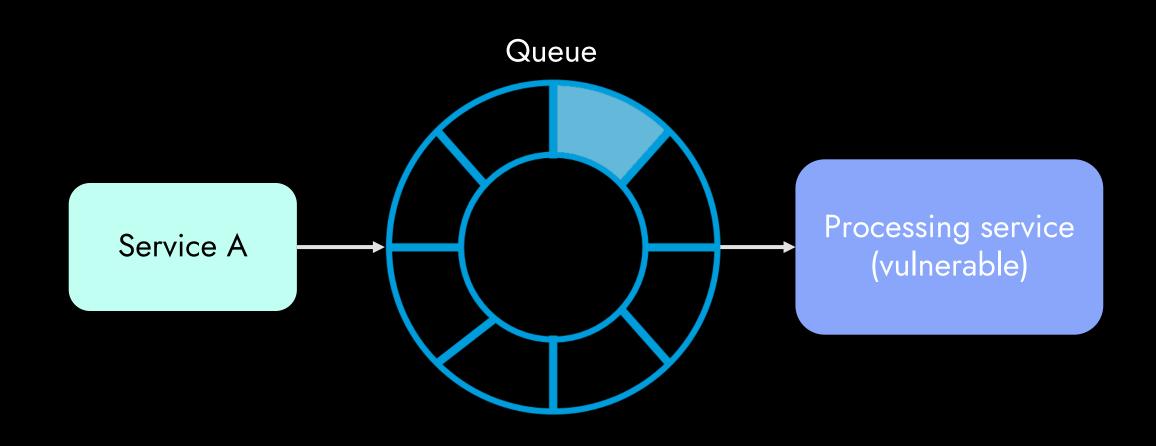
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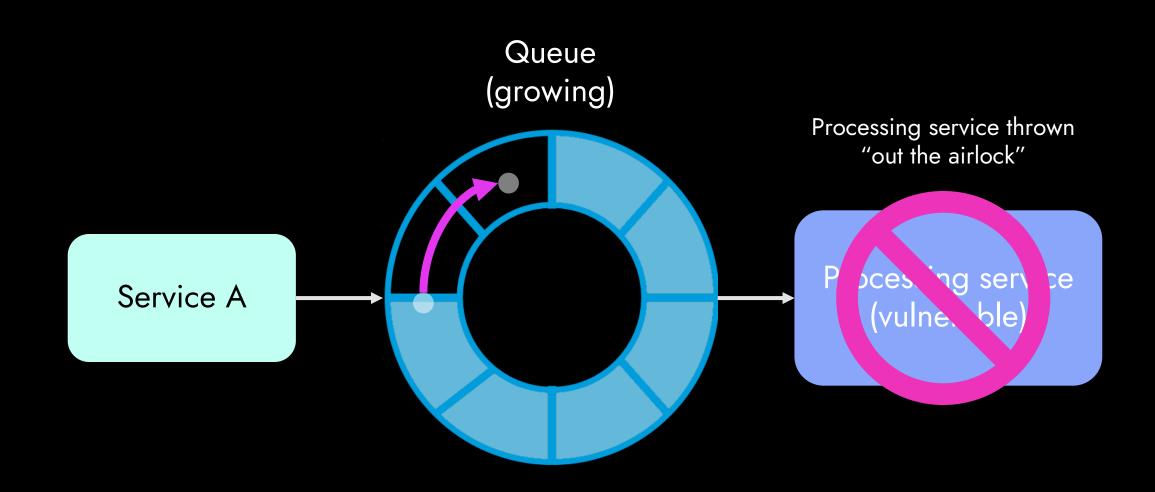
Queues and message brokers support modularity, each in different ways...

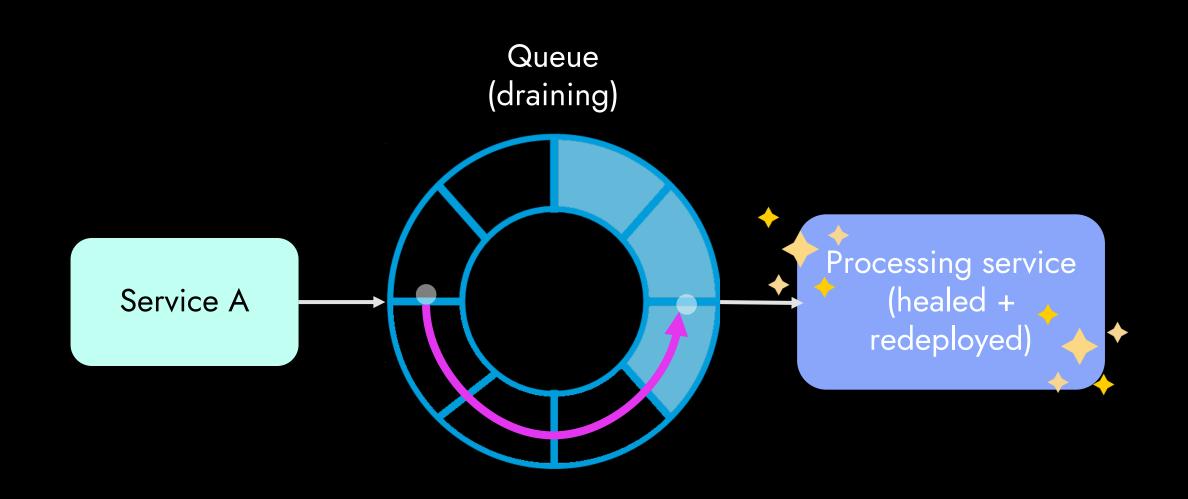
A queue adds a buffer; a message broker can replay and make return code non-blocking.

Both tools standardize how services pass data around and provide a centralized view.

If your systems are modular, you can create temporary "airgaps" (the "airlock approach")





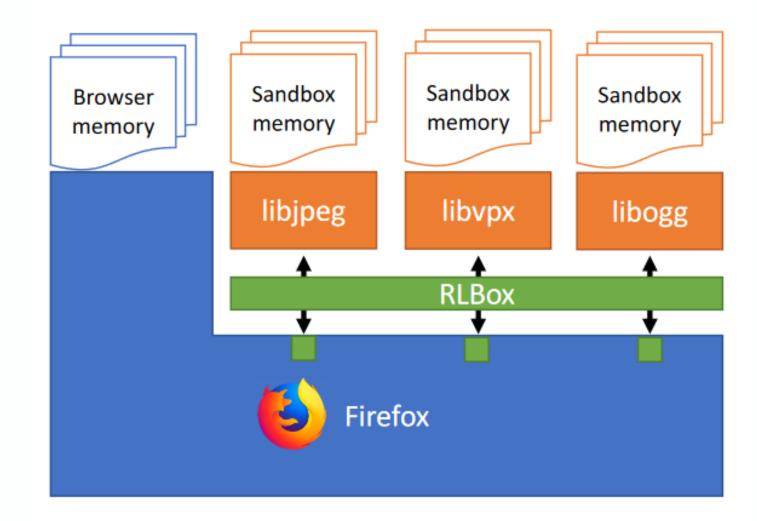


Modularity minimizes incident impact – think ransomware in serverless (it doesn't happen)

Modularity allows for basic encapsulation and separation of concerns... and supports isolation

Here's what it's like to live in 2023 with a strong engineering culture:

RLBox: trap C code in a WebAssembly (Wasm) sandbox to isolate hazardous subcomponents



Imagine not worrying about Oday anymore*.

You've been so focused on AI you've missed groundbreaking things like this. It's sad. :(

In software, we're lucky that we can isolate failure to handle unexpected interactions

Start "boring": set AWS security groups – or use serverless functions, containers, or VMs

If a vulnerable component is in a sandbox, the attacker faces a challenge to reach their goal

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PAVED ROADS

Paved roads: well-integrated, supported solutions to common problems that allow humans to focus on their unique value creation

Attackers have paved roads, like Cobalt Strike – it makes the easy way the pwnful way.

Hyperscale nation states love building platforms and toolchains for their attack ops, too

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We can adopt a similar approach for protecting our software and systems from attack.

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Netflix: Wall-E framework turns security requirements into filters to replace checklists

Question for when you return to work: What toil are you currently offloading onto your peers?

"The bulk of the 'going internet-facing' checklist boiled down to one item: Will you use Wall-E?"

Block: enabling backend services to securely connect across business unit boundaries

III. SYSTEMS THINKING

Attackers think in systems while defenders think in components. It doesn't have to be this way.

Attackers search for your hidden "this will always be true" assumptions...

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Then they ask, "you say this will always be true; is that the case?" to break those assumptions

Attackers target our "this will always be true" assumptions that exist all over our stack.

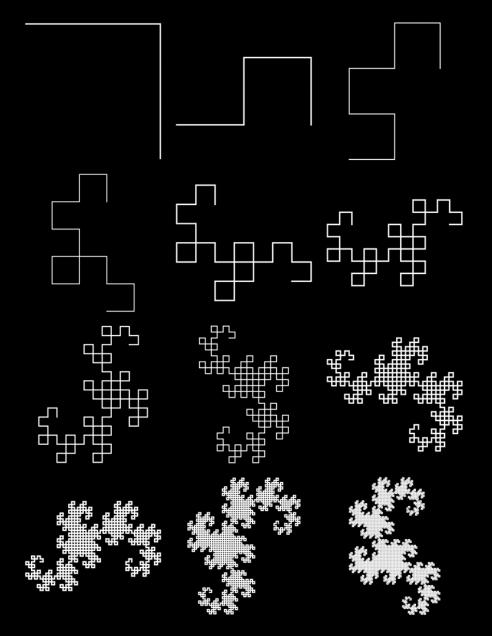
PARSING THIS STRING WILL ALWAYS BE FAST

MESSAGES ON THIS PORT WILL ALWAYS BE POST-AUTH

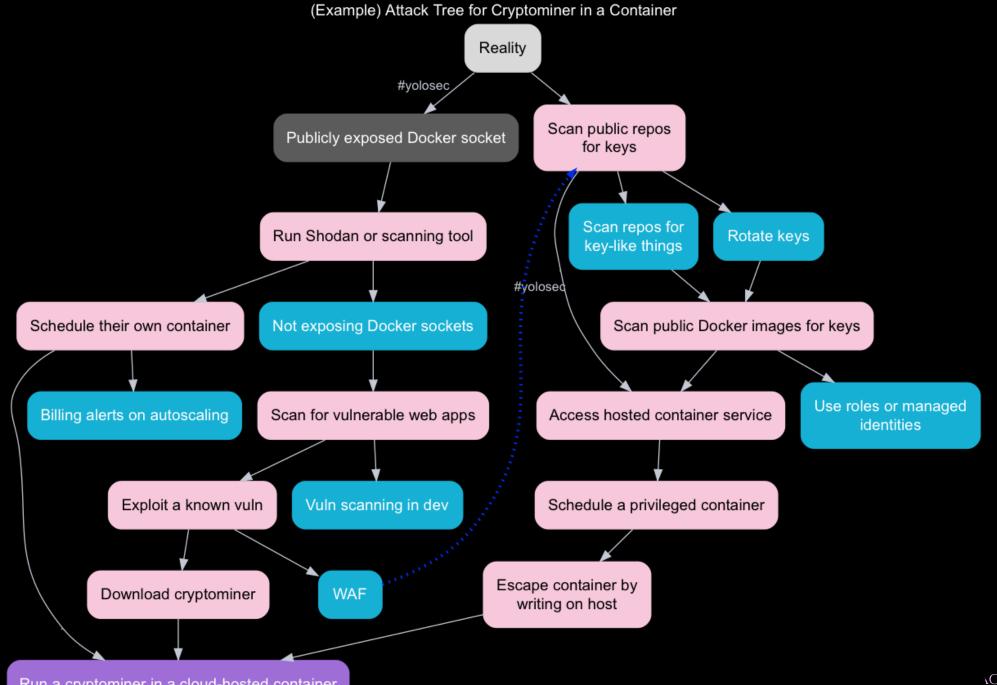
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AN ALERT WILL ALWAYS FIRE IF A MALICIOUS EXECUTABLE APPEARS The attacker thinks, "They say X here, but I can show that it isn't quite true... interesting. Let's keep looking to see if they're just a little wrong or *really* wrong."

We can adopt a similar process through decision trees and resilience stress testing



We can refine our mental models continuously rather than waiting for attackers to exploit them



Run a cryptominer in a cloud-hosted container

Resilience stress tests help us identify the confluence of conditions where failure happens

How do disruptions impact the entire system's ability to recover and adapt?

We can move fast and observe how failure unfolds in our systems through experiments

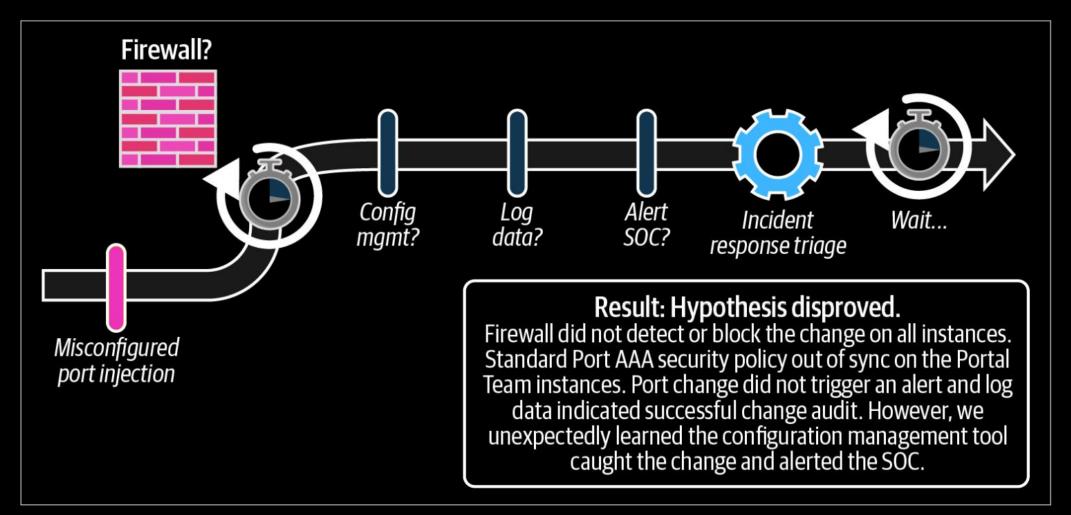


Figure 2-6. An example security chaos experiment simulating a misconfigured port injection scenario

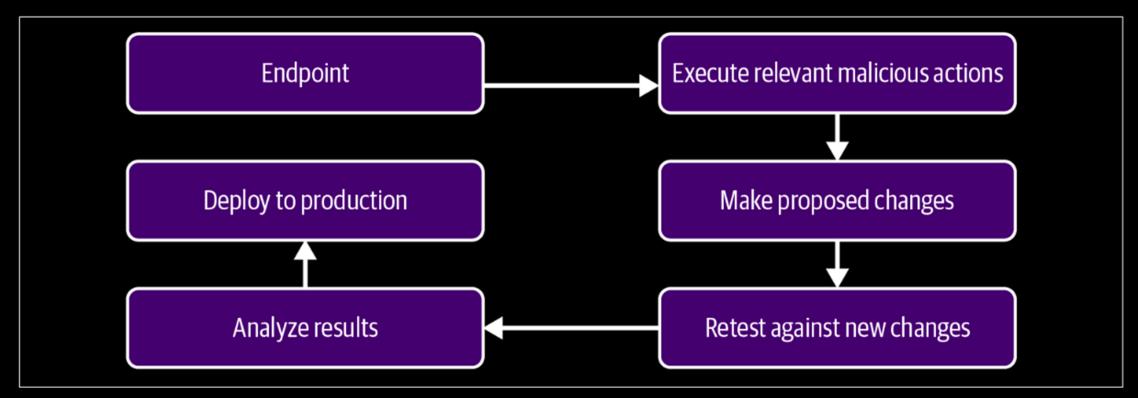


Figure 9-5. Engineering workflow change evaluation

Verizon: deploy a pod containing known vulns on a target cluster to test security controls

If we adopt this across the industry, vendors now must prove their products work...>:)

IV. TANGIBLE SUCCESS

Attackers can measure tangible success and receive immediate feedback on their metrics

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Do they have access, how much access do they have, and have they accomplished their goals?

Defenders struggle to create lucid, actionable metrics that offer immediate feedback

CISOs, your "risk coverage" and "time to detect" mean nothing, it's embarrassing

SYSTEM SIGNALS

Reliability signals also benefit systems security

Who deployed what and when? (like orchestrator and deployment logs)

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Who accessed what and when? (like cloud audit data)

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PROFE

Database logs, billing records, netflow, production crash dumps, error messages...

Traditional infosec doesn't measure load, latency, performance, or throughput (a mistake)

e.g. high CPU usage and memory shortages are signals about systems security

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Well-resourced attackers will monitor the system they're attacking to avoid hitting limits or alarms

Experiments can reveal what signals you should be collecting – don't take visibility for granted

So, what system signals can indicate attacks? Turns out SREs and DevOps are our bffs...

Accept queue depth: attacker hijacking system execution (T1574) or process hollowing (T1055)

Autoscale replica count: lateral movement (T1072); cryptomining; brute forcing (T1110)

Billing alerts: cloud priv escalation (T1078); crypto-mining (T610); querying data for recon

Cache hit rate (CHR): DoS; data exfiltration (T1567); brute forcing

Disk usage, throughput, & IOPS: ransomware (T1486); staging data for exfiltration (T1074)

DNS lookup errors: lateral movement, C&C, data exfil (T1071.004); DoS for ransom (T1498)

Error rate: credential stuffing (T1110) or DoS

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Heartbeat response: endpoint DoS (T1499); restricting connections for evasion (T1562)

Rate limit availability: SSRF (T1190); brute force logins (T1110)

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Replication lag: unauthorized access or modification (T1565); exploiting inconsistencies

Resource consumption creeping towards max levels (CPU, memory): cryptominers; hijacking resources (T1496); in-memory attacks (T1055)

Response time: DoS; unreliable exploit (T1190)

Swap usage: data exfiltration (T1074.001)

System log lag: stopping or deleting logs to conceal attack operations (T1070)

We need our feedback loops to give us immediate sensory input like attackers get

VIVA LAS VECAS LA RÉVOLUTION

We can outmaneuver attackers by becoming nimble, curious, and empirical as well

We can adopt a faster tempo via Configuration as Code (CaC) and automation like CI/CD

We can pursue design-based solutions with our Ice Cream Cone Hierarchy and Paved Roads

NINE CONTRACTOR

A MUSIAL CORRECTOR

We can adopt systems thinking, challenging our "this will always be true" assumptions

We can cultivate tangible success outcomes that leverage system signals for immediate feedback

We can fuel a feedback loop to gracefully respond to attacks and adapt as attackers evolve

And that, comrades, is the resilience revolution.

Order the book today: Amazon Bookshop & other major retailers **O'REILLY**°

Security Chaos Engineering

Sustaining Resilience in Software and Systems



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